

## PROGRAMME

 Members' Meeting 2018 - 24-26<sup>th</sup> April 2018 - Paris, France

 Tuesday 24<sup>th</sup> April 2018 (at conference hotel)

- 09:00 - 18:00 Registration desk  
 19:00 Welcome dinner

 Wednesday 25<sup>th</sup> April 2018

- 09:00 - 10:30 **Opening address**
- Welcome by **Phoevos Pouroulis**, ICDA President
- Canada latest review**
- Canada's Ring of Fire and direct reduction  
**Chief Ambrose Achneepineskum** - Marten Falls First Nation, Canada  
**Dr Dogan Paktunc** - Government of Canada  
**Moe Lavigne** - KWG Resources, Canada
- 10:30 - 11:00 **Refreshments and networking break**
- 11:00 - 13:00 **Assessing chrome and ferrochrome prices in times of volatility – Expert views**  
 Moderators: **Yasar Ozdirek** - Yildirim Group, Turkey & **Robert Fig** - Commodity Risk Management Training, United-Kingdom
- An analysis of production cost trends in chrome ore and ferrochrome  
**Kevin Fowkes** - Alloy Consult, United Kingdom
  - Chrome and ferrochrome markets challenges and outlook  
**Dmitriy Pastour** - UniChrome AG, Switzerland
  - An outlook on HC FeCr market fundamentals and production cost components  
**Mark Beveridge** - CRU, United Kingdom
  - The evolution of assessing ferrochrome and charge chrome prices – regional overviews  
**Anthony Poole** - S&P Global, United States of America
- 13:00 - 14:00 **Lunch**
- 14:00 - 16:00 **Members Forum – Interactive session**  
 All ICDA Members are welcome to attend this session, comment and discuss with ICDA representative and Management, vote being however open to Ordinary members only.
- ICDA antitrust rules review  
**Naasha Loopoo** - Cliffe Dekker Hofmeyr, South Africa
  - ICDA by-laws amendments – vote
  - ICDA code of conduct and ethic charter
  - New website for the ICDA – presentation of the new design and functionalities
- 18:30 **Assemble in lobby for Gala dinner departure**  
 18:45 **Leaving to Gala dinner venue**

 Thursday 26<sup>th</sup> April 2018

- 09:00 - 11:00 **Regulatory and safety challenges – A responsible chromium industry**  
 Moderator: **M.C. Thomas** - Tata Steel, India
- Socio-economic assessment of the chromium industry – South Africa  
**Thomas Höhne-Sparborth** - Roskill, United Kingdom
  - EU chemicals policy development and impacts on metal industry  
**Anna-Maria Kaczmarek** - Eurofer, Belgium
  - Safety Development and contractor safety – Kemi mine example  
**Jyrki Salmi** - Outokumpu, Finland
  - Hard chrome plating in the age of REACH – 7 years of experience in Europe and future outlook  
**Dirk Wiethoelter** - MacDermid Enthone, Germany
  - How the chrome industry can use freight to its advantage  
**Denny Sabah** - Clarksons, United Kingdom
- 11:00 - 11:30 **Refreshments and networking break**
- 11:30 - 13:30 **Chromium essential to stainless steel, drivers for demand and markets – Expert debate**  
 Moderator: **Dr Frank Ehrenberg** - Outokumpu Nirosta GmbH, Germany
- An overview of chromium markets in 2017 - Supply/demand balance  
**Victor Constant** - ICDA, France
  - The stainless Steel industry at crossroads  
**Markus Moll/Robert Messmer** - SMR, Austria
  - Global stainless steel drivers for financial and physical markets  
**Robin Bhar** - Societe Generale CIB, United Kingdom
  - The outlook for stainless steel, nickel and ferrochrome – main drivers in the next five years  
**Jim Lennon** - Red Door Consulting, United Kingdom
- 13:30 Closing remarks by **Udo Klein**, ICDA Vice President  
 13:45 **Lunch**